



亞裔保險理財協會 北加州分會

將於6月28號, 星期五舉辦全天CE課程

5 Hour CE Class Day Announcement

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|--|----------------------------|
| 耆英保險
Medicare | 由 Anthem 提供
2學分課程 |
| 保護個人資產
Asset Protection | 由 Richard Cooc 郭青華 律師 提供 |
| 人壽保險
Life Insurance | 由 John Hancock 提供
2學分課程 |
| 企業免稅策略
Corporate Tax Deductible Insurance | 由 Pacific Life 提供
1學分課程 |



誠摯邀請保險及財務規劃的專業人士參加

AAIFPA aims to provide educational classes for fellow professionals to advance knowledge, and a platform to network. Also as a member, you can publish your article in the local media free of charge.

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時間：FRIDAY, JUNE 28, 2013 10:00 AM-4:30 PM

地點：ABC Seafood Restaurant
973 E. Hillside Blvd., #B-5
Foster City, CA 94404

AAIFPA 會員免費
非會員 \$ 50

會提供午餐, 登記入會10:00點開始

課程具體安排

5 Hour CE Class Day



時間 Time	課程 Topic	公司機構 Provider	主講嘉賓 Speaker
10:00 - 10:30	入場登記 Sign In		
10:30 - 11:30	耆英保健市場 Senior Market 101	由 Anthem Blue Cross 提供 1學分課程	Carol L. Jones Regional Sales Manager, North-Cal
11:30 - 12:30	耆英補助保險精選 Snapshot of Medicare Supplements	由 Anthem Blue Cross 提供 1學分課程	Carol L. Jones Regional Sales Manager, North-Cal
12:30 - 1:30 午膳 Lunch	如何保護個人資產 How to Protect Your Asset from Creditors	由 Richard Cooc, 郭青華 律師 提供	Richard Cooc, ESQ
1:30 - 3:30	萬用人壽保險 The Many Use of Life Insurance	由 John Hancock 提供 2學分課程	David Ricketts, FLMI Account Distribution Manager
3:30 - 4:30	為您的企業家客戶而設的免稅策略 Deduct it! Tax Deductible Life Insurance Strategies for Business Owners.	由 Pacific Life 提供 1學分課程	Evan Ohs Regional Vice President





特別鳴謝 Special Thanks To:



Lunch Menu

點心拼盤

Dim Sum Combo

竹笙海皇羹

Supreme Seafood Broth with Bamboo Pith

京都肉排

Sautéed Pork with Spicy Bean Sauce

玉菌龍利球

Flounder with Chinese Broccoli and Mushrooms

炒時蔬

Sautéed Seasonal Greens

揚州炒飯

Yangzhou Fried Rice



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